

RESEARCH BRIEFING: THE EVOLVING ROLE OF LEARNING IN WORKFORCE TRANSFORMATION



November 02, 2021

INTRODUCTION TO YOUR DEDICATED TEAM

Working with you side by side, everyday





••• NEW GLOBAL RESEARCH FROM FUTURE WORKPLACE & GP STRATEGIES



THE EVOLVING ROLE OF LEARNING IN WORKFORCE TRANSFORMATION

How the CLO will Drive Business Growth

Research report produced by GP Strategies® in partnership with Future Workplace®



futureworkplace

OUR RESEARCH QUESTIONS

What are the top challenges Learning & Development leaders are facing as they make plans for 2022?

What are the key technologies used for learning?

In 2025, what are the key skills & capabilities for L&D professionals?

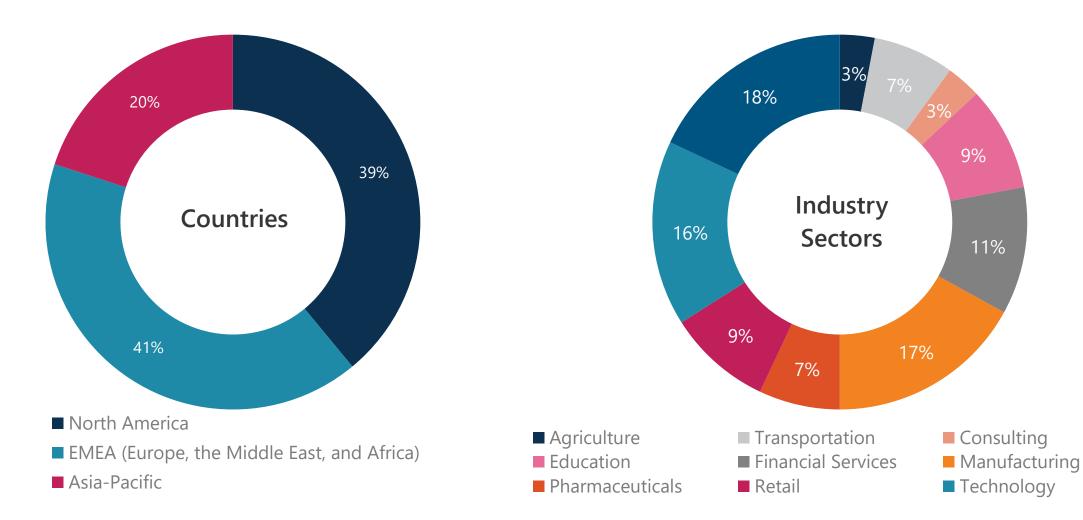
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What's on the horizon for L&D team members and how does this translate into new training?

What new job roles are emerging for L&D team members?

Sample: N=549, 290 Business Leaders, 259 Learning Leaders

DEMOGRAPHICS



Sample: N=549, 290 Business Leaders, 259 Learning Leaders

POLL: WHAT IS YOUR CURRENT WORKING ENVIRONMENT?

- A. I work fully in person
- B. I work fully remote
- C. I work in a hybrid fashion a mix of remote and in person

IT/CREATE

The top challenge facing heads of learning & development is up-skilling L&D team members and having a plan for innovation of corporate learning



POLL: THINKING OF 2022, WHAT IS YOUR TOP CHALLENGE?

- A. Reducing cost per person of learning
- B. Obtaining buy-in from business leaders
- C. Up-Skilling Learning Professionals
- D. Measurement of learning
- E. Understanding the latest ecosystem of learning partners

CHALLENGES FACING THE LEARNING FUNCTION THIS YEAR

• • •

Upskilling leaning and development professionals	43%
Having a plan to drive innovation of learning	41%
Building a culture of lifelong learning	39%
Re-design learning from face-to-face to virtual	36%
Reducing cost per person of learning	36%
Measurement of learning	35%
Transforming our learning fuctions	34%
Obtaining buy-in from business leaders	28%
Understanding the latest ecosystem of learning providers	28%
Implementing a governance process	24%

Use of technology & personalization are seen as mainstream expectations rather than a bonus



TOP LEARNING INNOVATIONS FOR WORKFORCE TRANSFORMATION IN 2025

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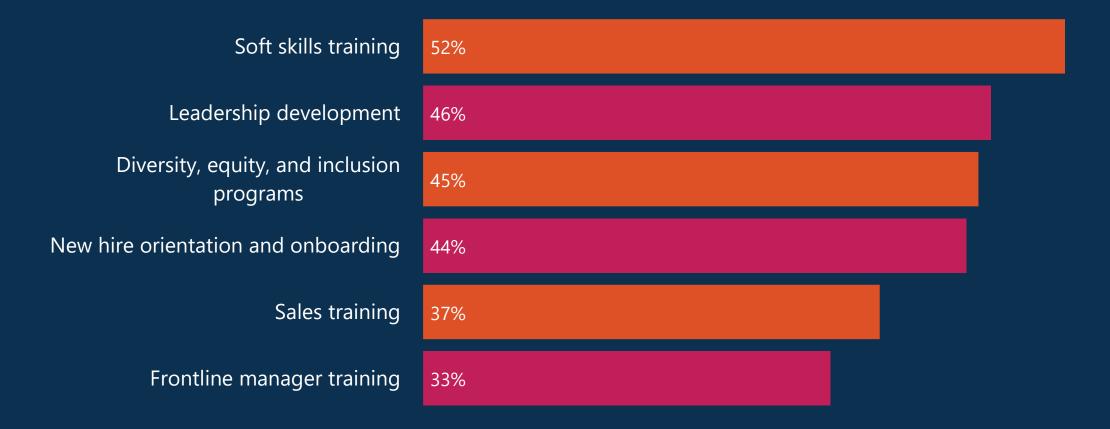
Virtual online learning Virtual Reality for learning Artificial Intelligence for learning Mobile access platforms **Employee Experience Platform** Augmented reality for learning Learning Experience Platform Partnerships with higher education Collaboration analytics Stackable certifications for completion Micro credentials Extending employee learning to.. Podcasts Digital badges Gamification Other

46%	
39%	
36%	
35%	
34%	
32%	
31%	
31%	
27%	
26%	
26%	
24%	
23%	
18%	
13%	
1%	



On average, half of learning and business leaders expect soft skills training will remain largely online post pandemic. For Tech/Telecommunications firms this raises to 60%.

••• Post Pandemic Employee Learning Programs



LEARNING LEADERS 48%

LEADERS

LEADERS 42%

LEARNING LEADERS are **more likely** to say that **DE&I programs** are likely to remain online post pandemic than BUSINESS LEADERS

BUSINESS LEADERS 46% BUSINESS LEADERS are **more likely** to say that **new hire orientation and on-boarding** is likely to remain online post than LEARNING LEADERS

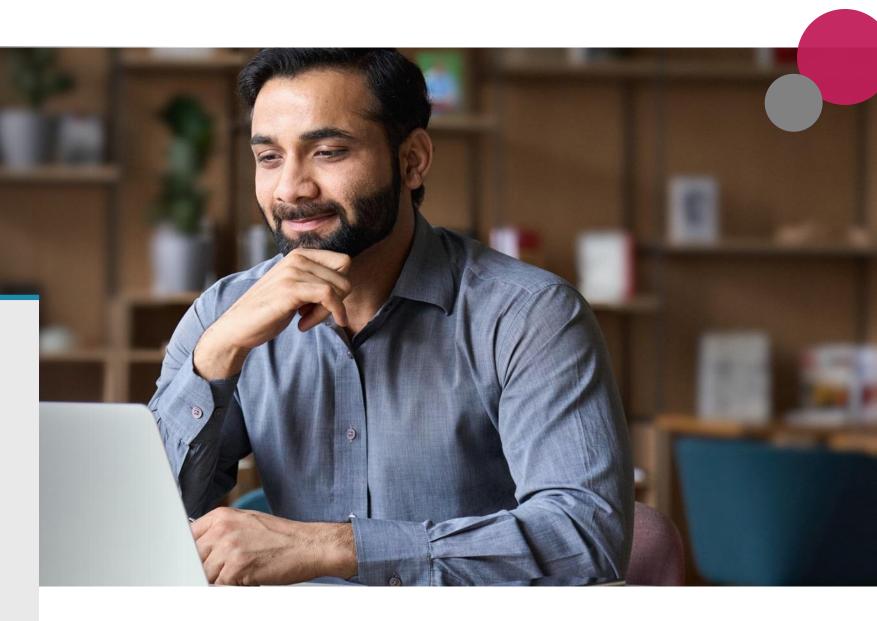
LEARNING LEADERS 48% BUSINESS LEADERS

LEARNING LEADERS are **more likely** to say that **Leadership** is likely to remain online post pandemic than BUSINESS LEADERS

LEARNING PROGRAMS POST-PANDEMIC:

DIFFERENCES EMERGE BETWEEN LEARNING & BUSINESS LEADERS

New L&D team member capabilities are primarily business rather than traditional learning & development



Business acumen is anticipated to continue an important skill for learning and development professionals in the future

••• Skills & Capabilities for Learning and Development Professionals in 2025

Business acumen Internal marketing and communication... Learning technology acumen Growth mindset Data analytics and measurement Commercial acumen Inclusive mindset Agility Learning experience design Specialty in Cloud platforms **Digital curation** Instructional design Understanding the neuroscience of...

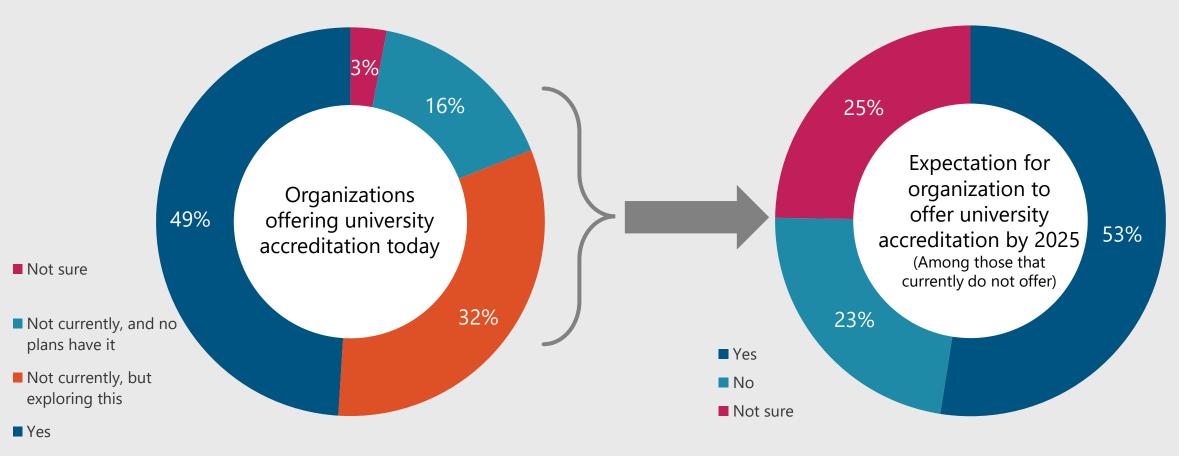
89%	
87%	
87%	
85%	
85%	
84%	
84%	
83%	
83%	
80%	
79%	
79%	
76%	

%'s represents T2B (Important + Very important)

The golden age of corporate/higher education partnerships is here

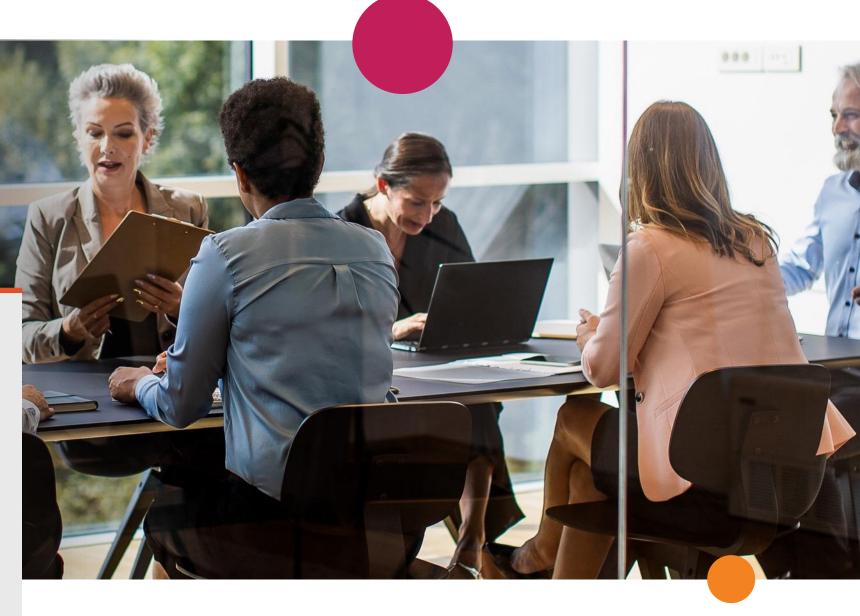


Half of organizations currently offer learning leading to college/university accreditation, and among those without it, there is a strong expectation for this offering by 2025.

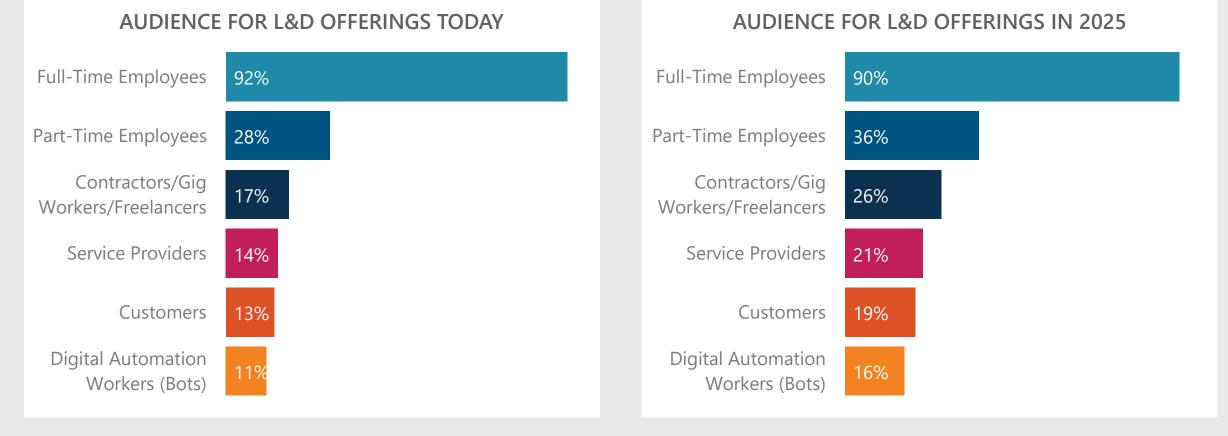


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In 2025, the audience for learning & development offerings expands beyond full time employees



Looking to 2025, the audience for learning programs will continue to expand to include part-time employees, contractors/gig workers, service providers, customers, and bots.



Sample: N=549, 290 Business Leaders, 259 Learning Leaders

New job roles are emerging for L&D team members



NEW JOB ROLES WITH THE GREATEST POTENTIAL TO BE CREATED AT ORGANIZATIONS ARE...

• • •

Digital marketing leader Cloud Platform Specialist **Continuous Learning** Learning Experience Leader Remote Work Coach Internal Talent Mobility Leader Transformation Learning Leader Immersive Technology Leader Learning Design Sprint. Chatbot Coach/Trainer Head of Learning Neuroscience

	78%	
	77%	
	75%	
	73%	
	73%	
	71%	
	71%	
	70%	
••	69%	
	66%	
	63%	

THREE IMPERATIVES FOR SUCCESSFUL WORKFORCE TRANSFORMATION

EMBRACE

Embrace an agile mindset to drive faster, better results for the business.

EMPOWER

Empower learners to earn transferable credentials for workforce training programs.

EXTEND

Extend education and training beyond the traditional organization boundaries to gig workers, customers, and bots.

CLO MATURITY MODEL: IT IS TIME TO BE A TRANSFORMATIVE TALENT BUILDER

REACTIVE

Gravitates to proven solutions and delivers what is asked, but lags behind the business

RESPONSIVE

Creates engaging and interactive learning experiences that are personalized, businessrelevant, and engaging

STRATEGIC

Consults with business leaders on organizational learning and development solutions that deliver business and people outcomes

VISIONARY

Works with business leaders to understand the future direction of the organization, and proposes solutions to use talent to transform the business

TRANSFORMATIVE

Anticipates and leads innovative development of current and future skills needed to achieve the organization's business strategy Business Transformation Through Learning: 5 ACTIONS TO TAKE NOW



Map Learning Strategy and Metrics to Business Transformation Readiness

Develop Technology and Business Acumen for Your Learning Organization

Unleash the Potential of Emerging Technologies and Human Capabilities



Create New Partnerships to Provide Credentials for Corporate Learning Programs

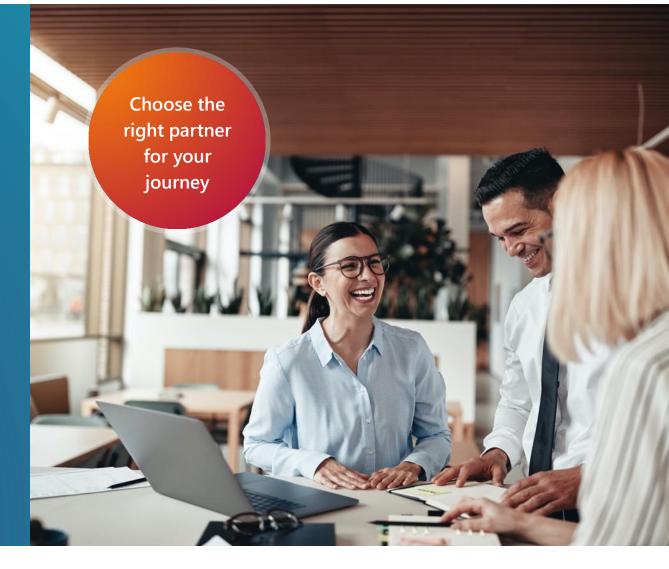
Fully Reimagine Learning

THANK YOU!

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